



If a question has an asterick ( \* ) and does not apply to you please type "NA" or, if it has a check box please select "other".

PATIENT INFORMATION

Chart#: \_\_\_\_\_  
FOR OFFICE USE ONLY

Patient Name: \_\_\_\_\_ \* \_\_\_\_\_ \* \_\_\_\_\_  
Last First MI Preferred Name

Title: \_\_\_\_\_ Gender: \*  Male  Female Family Status: \*  Married  Single  Child  Other  
Mr/Ms/Mrs/etc

Birth Date: \* \_\_\_\_\_ SS#: \_\_\_\_-\_\_\_\_-\_\_\_\_ Prev. Visit: \_\_\_\_\_

Email Address: \_\_\_\_\_ Best time to call: \_\_\_\_\_

Phone: \_\_\_\_\_ \* \_\_\_\_\_  
Home Mobile Work Ext Fax Other

Address: \_\_\_\_\_ \* \_\_\_\_\_ \* \_\_\_\_\_ \*  
Address 1 Address 2  
City State Zip Code

The following is for: \*  the patient's spouse  the person responsible for payment  both  neither-not applicable

Name: \_\_\_\_\_ \* \_\_\_\_\_ \* \_\_\_\_\_  
Last First MI Preferred Name

What is the reason for your dental visit today? \*  
\_\_\_\_\_  
\_\_\_\_\_

Whom may we thank for referring you to our office? \*  
\_\_\_\_\_  
\_\_\_\_\_

# INSURANCE

## PRIMARY INSURANCE

Name of Insured: \_\_\_\_\_  
Last First MI

Insured's Birth Date: \* \_\_\_\_\_ ID #: \* \_\_\_\_\_ Group #: \_\_\_\_\_

Insured's Address: \_\_\_\_\_  
Address 1 Address 2  
\_\_\_\_\_  
City State Zip Code

Insured's Employer Name: \* \_\_\_\_\_

Employer Address: \_\_\_\_\_  
Address 1 Address 2  
\_\_\_\_\_  
City State Zip Code

Patient's relationship to insured: \*  Self  Spouse  Child  Other

Insurance Plan Name: \* \_\_\_\_\_

Insurance Address: \_\_\_\_\_  
Address 1 Address 2  
\_\_\_\_\_  
City State Zip Code

## SECONDARY INSURANCE

Name of Insured: \_\_\_\_\_  
Last First MI

Patient's relationship to insured:  Self  Spouse  Child  Other

Insurance Plan Name: \_\_\_\_\_

## PATIENT DENTAL & MEDICAL HISTORY

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If you are required to take a Pre-Medication, please indicate what medication you take.

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**Please indicate if you have experienced any of the following:**

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Pre Med                          | <input type="checkbox"/> AIDS/HIV+                        | <input type="checkbox"/> Anaphylaxis             |
| <input type="checkbox"/> Anemia                           | <input type="checkbox"/> Arthritis (Rheumatism)           | <input type="checkbox"/> Artificial Heart Valves |
| <input type="checkbox"/> Artificial Joints                | <input type="checkbox"/> Asthma                           | <input type="checkbox"/> Atopic (Allergy Prone)  |
| <input type="checkbox"/> Back Problems                    | <input type="checkbox"/> Blood Disease                    | <input type="checkbox"/> Cancer                  |
| <input type="checkbox"/> Chemical Dependency              | <input type="checkbox"/> Circulatory Problems             | <input type="checkbox"/> Cortisone Treatments    |
| <input type="checkbox"/> Cough (Presistent)               | <input type="checkbox"/> Cough Up Blood                   | <input type="checkbox"/> COVID-19                |
| <input type="checkbox"/> COVID-19 VACCINE (1st injection) | <input type="checkbox"/> COVID-19 VACCINE (2nd injection) | <input type="checkbox"/> COVID-19 BOOSTER        |
| <input type="checkbox"/> Diabetes                         | <input type="checkbox"/> Epilepsy                         | <input type="checkbox"/> Fainting                |
| <input type="checkbox"/> Food Allergies                   | <input type="checkbox"/> Glaucoma                         | <input type="checkbox"/> Headaches               |
| <input type="checkbox"/> Heart Murmur                     | <input type="checkbox"/> Heart Problems                   | <input type="checkbox"/> Hemophilia              |
| <input type="checkbox"/> Herpes                           | <input type="checkbox"/> Hepatitis A                      | <input type="checkbox"/> Hepatitis B             |
| <input type="checkbox"/> Hepatitis C                      | <input type="checkbox"/> High Blood Pressure              | <input type="checkbox"/> Jaw Pain                |
| <input type="checkbox"/> Kidney Disease                   | <input type="checkbox"/> Liver Disease                    | <input type="checkbox"/> Mitral Valve Prolapse   |
| <input type="checkbox"/> Nervous Problems                 | <input type="checkbox"/> Pacemaker/Heart Surgery          | <input type="checkbox"/> Psychiatric Care        |
| <input type="checkbox"/> Rapid Weight Gain/Loss           | <input type="checkbox"/> Radiation Treatment              | <input type="checkbox"/> Respiratory Disease     |
| <input type="checkbox"/> Rheumatic/Scarlet Fever          | <input type="checkbox"/> Shingles                         | <input type="checkbox"/> Shortness of Breath     |
| <input type="checkbox"/> Skin Rash                        | <input type="checkbox"/> Spina Bifida                     | <input type="checkbox"/> Stroke                  |
| <input type="checkbox"/> Surgical Implant                 | <input type="checkbox"/> Swelling of Feet or Ankles       | <input type="checkbox"/> Thyroid Disease         |
| <input type="checkbox"/> Tobacco Habit                    | <input type="checkbox"/> Tonsillitis                      | <input type="checkbox"/> Tuberculosis            |
| <input type="checkbox"/> Ulcer/Colitis                    | <input type="checkbox"/> Venereal Disease                 | <input type="checkbox"/> Other                   |

**Are you allergic to or have you reacted adversely to any of the following medications?**

- |                                  |  |   |
|----------------------------------|--|---|
| <input type="checkbox"/> Aspirin | <input type="checkbox"/> Nitrous Oxide | <input type="checkbox"/> Local Anesthetic |
| <input type="checkbox"/> Codeine | <input type="checkbox"/> Erythromycin  | <input type="checkbox"/> Penicillin       |
| <input type="checkbox"/> Latex   | <input type="checkbox"/> Sulfa         | <input type="checkbox"/> Other _____      |

**Please explain if you have checked any of the above boxes:**

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**Please list any medications you are currently taking, one medication per line:**

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**WOMEN ONLY: Are you pregnant?**  Yes  No

**If Yes, when is the due date?** \_\_\_\_\_

**Would you consider yourself to be in fairly good health?**  Yes  No

**Within the past year, have there been any changes in your general health?**  Yes  No

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**When is the last time you visited a dentist? \***

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**Prior Dentist's name**

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**How frequently do you brush your teeth?**

3 (+) a day  Twice a day  Once a day  Weekly  Seldom

**How frequently do you floss your teeth?**

1 (+) a day  2 - 6 weekly  1 - 6 monthly  Seldom  Never

**Please mark any of the following to indicate Yes in response to the question:**

- Do your gums bleed when you brush or floss?
- Do your teeth experience sensitivity to hot or cold temperatures?
- Are any of your teeth currently causing you pain?
- Do you grind your teeth (either consciously or during sleep)?
- Are any of your teeth loose, or are you concerned about any teeth loosening?
- Do you currently have any dental implants, dentures and/or a partial(s)?

**If you could change anything about your mouth, teeth, or smile, what would it be?**

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\* **CANCELLATION/NO SHOW POLICY**

I will give Shroff Dental Arts a minimum of 24 business hours notice to cancel or reschedule any dental appointments. Failure to give such notice can result in a \$50.00/hour fee for my missed appointment. I have read and understood this policy.

\* **COMMUNICATIONS**

I authorize Shroff Dental Arts to correspond with me regarding appointments, financials, etc... through text, phone calls, email and/or US Mail. I understand that my phone carrier may apply finance charges and that will be my responsibility.

Cell Phone Number \*

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**FINANCIAL POLICY**

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Thank you for choosing Dr. Roshan Shroff for your dental care needs. The following information will explain our procedures and policies, which have been established so that we may serve you as promptly and efficiently as possible. Financial arrangements must be made prior to treatment.

\* Payment is due in full at the time of service.

\* We accept cash, checks, Visa, American Express, MasterCard, and Discover cards

\* Patients with insurance coverage are responsible for any deductibles and estimated co-payment at the time of service.

\* Third party financing is available for patients requiring extensive treatment.

I understand that I am financially responsible for any outstanding balance for services provided that are not fully covered by insurance, and I may be billed for this remaining balance. I consent and agree to be financially responsible for payment of all services rendered on my behalf or on behalf of my dependents (if any).

As a service to our patients we will bill your insurance company. However, your insurance policy is a contract between you and your insurance company. Insurance policies vary and services provided may not be covered. You are responsible for any fees insurance does not pay. Recently, we have noticed that patients with dual coverage, in some cases, the secondary insurance company will not pick up any or all of the remaining balance. Please refer to your employee manual for specific coverage explanations.

I understand and agree to abide by this Financial Policy and understand that I am responsible and agree to pay any collection, court and attorney fees accrued.

\* **AUTHORIZATION**

I hereby certify that I have read and understand the previous information and that it is accurate and true to the best of my knowledge. I acknowledge that providing incorrect and/or inaccurate information has the potential of being hazardous to my health. If I ever have a change in my health, I will inform the office at my next dental appointment without fail.

I authorize the diagnosis of my dental health by means of radiographs, study models, photographs, or other diagnostic aids deemed appropriate.

I authorize the dentist to release any information including the diagnosis and records of treatment or examination for myself and my dependent(s) to third-party insurance carriers, payors, and/or healthcare practitioners. I authorize the payment from my insurance carrier to submit payment directly to the dentist or dental practice to be applied directly to any outstanding balance on my account.

**Patient Name \***

\_\_\_\_\_  
\_\_\_\_\_

**PATIENT/PARENT/GUARDIAN SIGNATURE**

Signature \_\_\_\_\_ **Date** \_\_\_\_\_

**Parent/Guardian PRINTED Name**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Response Date:** \_\_\_\_\_